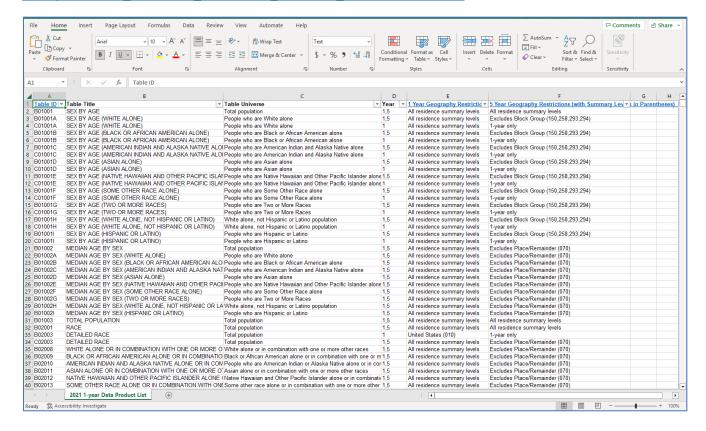
How to acquire and process American Community Survey 5-Year Estimates Demographics to link to MassGIS' Census 2020 Geography Files - 1/9/2023



The following instructions were prepared by MassGIS to assist users unfamiliar with or unable to use <u>Census APIs</u> in acquiring demographics data to link to the <u>Census 2020 geography files</u> processed for Massachusetts. It focuses on the 5-year estimates produced by the 2021 American Community Survey (ACS), but the workflow can be modified to work with other vintages of ACS data published after 2020 (but not after 2029 when the 2030 Census geography will replace the 2020 geography).

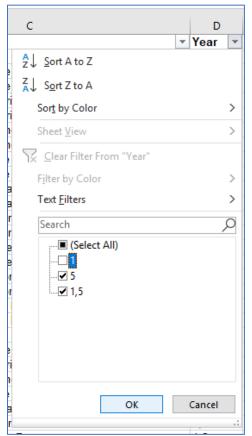
This process uses the table-based format, not the sequence-based format, of ACS demographics tables. The <u>sequence-based format is being phased out</u> by the Census Bureau after 2021. This process also requires the user to have access to Excel or a similar spreadsheet software option and a basic understanding of its functionality. The ACS doesn't provide demographics at a level more granular than block groups, so this process is not suitable for use with the Census 2020 blocks geography. Please see the ACS <u>technical documentation</u> and <u>methodology</u> for a more comprehensive review of the program and its products.

A list of all the demographics tables available from the 2021 ACS can be found in this spreadsheet hosted on the Census Bureau website: https://www2.census.gov/programs-surveys/acs/tech docs/table shells/table lists/2021 DataProductList.xlsx.

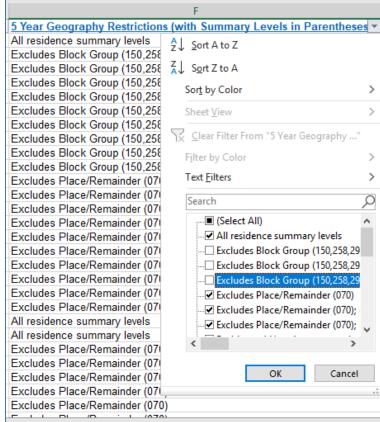


- > **Download** this spreadsheet and **open** it in Excel (or similar spreadsheet software).
- In this spreadsheet, **apply filters** to column D ["Year"] and column F ["5 Year Geography Restrictions (with Summary Levels in Parentheses)"] to remove from consideration the tables that don't contain information for the 5 year-estimates and the levels of geography one is interested in.





5 Year Geographic Restrictions Filter



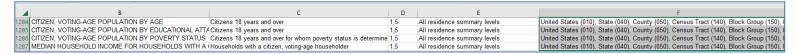
- The Year values should be "5" or "1,5" when looking for 5-year estimate tables.
- The 5-Year Geography Restrictions filter will depend on which level of geography you want demographics for...
- Any entry associated with "All residence summary levels" can be retained.
- If the entry includes a geography reference that starts with "Excludes" and doesn't specifically exclude your geography level of interest, it can be retained. (e.g., If your geography level of interest includes Block Groups, exclude any rows where the restriction starts with "Excludes Block Group".)
- Any entry associated with "1-year only" can be excluded.
- Any entry associated with a restriction that includes "Puerto Rico only" can be excluded since this process was developed for use with Massachusetts data only.

When the 5-year Geography Restriction lists specific geography levels the table is available for (as opposed to "Excludes"), keep only those that reference your geography level of interest.

Example: "United States (010), Region (020), Division (030), State (040)" does not explicitly mention block groups or census tracts, so those levels of geography are not available for these ACS tables.

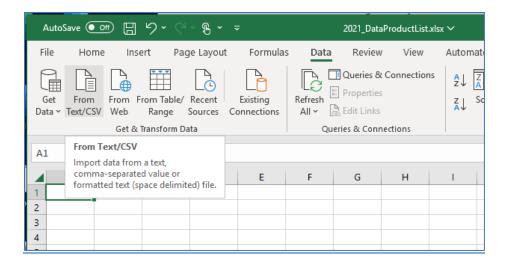
A	В	С	D	E	F
1152 B26103	GROUP QUARTERS TYPE (3 TYPES)	Total population	1,5	United States (010)	United States (010), Region (020), Division (030), State (040)
1153 B26103A	GROUP QUARTERS TYPE (3 TYPES) (WHITE ALONE)	People who are White alone	1,5	United States (010)	United States (010), Region (020), Division (030), State (040)
1154 B26103B	GROUP QUARTERS TYPE (3 TYPES) (BLACK OR AFRICAN A	People who are Black or African American alone	1,5	United States (010)	United States (010), Region (020), Division (030), State (040)
1155 B26103C	GROUP QUARTERS TYPE (3 TYPES) (AMERICAN INDIAN AN	People who are American Indian and Alaska Native alone	1,5	United States (010)	United States (010), Region (020), Division (030), State (040)

Example: "United States (010), State (040), County (050), Census Tract (140), Block Group (150)..." explicitly mention block groups and census tracts, so these tables are available for both those levels of geography.

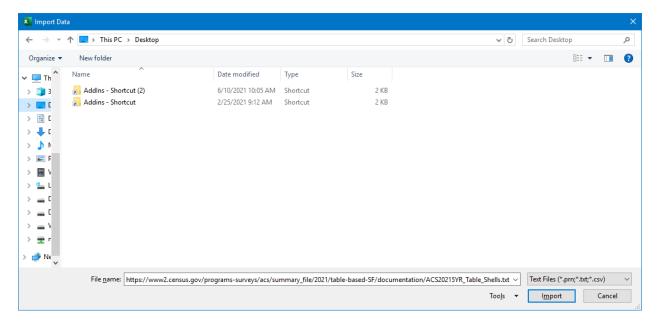


The Census Bureau refers to cities and towns as "County Subdivisions" in the <u>geographic hierarchy</u>. If that is a geography of interest, any ACS table should have 5-year estimates demographics suitable for use with the MassGIS Census towns GIS file if the 5-year Geography Restrictions either...

- a) list a specific subset of available geographies that includes "County Subdivision (060)" or
- b) don't list a specific subset of available geographies and don't have the restriction "Excludes County Subdivision (060)"
- After the appropriate filters have been activated, **review** the remaining records shown in the worksheet. Column B ["Table Title"] provides an indication of the subject matter each ACS table contains and Column A ["Table ID"] is that table's unique ID used in its downloadable file name. (The Table ID naming scheme is explained on this page.) To confirm the full set of attributes in a given table, a second reference file is available from the Census Bureau; thitps://www2.census.gov/programs-surveys/acs/summary_file/2021/table-based-SF/documentation/ACS20215YR_Table_Shells.txt provides a comprehensive list of all attributes in all 2021 5-year estimates tables. For easier interactive review, it is recommended to add it as a new sheet in the copy of 2021_DataProductList.xlsx you're working with. To do this, switch to the Data tab in the Excel Ribbon, and in the Get & Transform Data group, click on "From text/CSV".



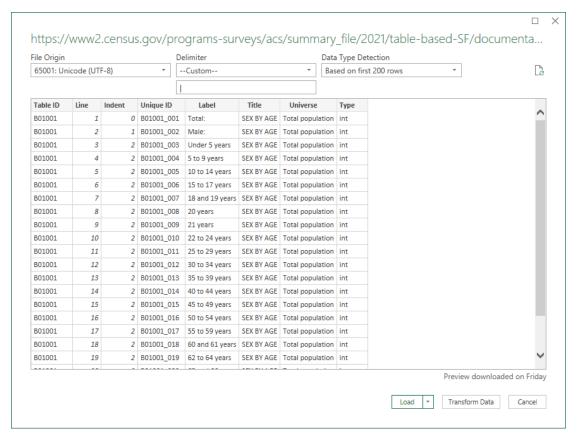
In the pop-up that appears, **enter** the table shell text file URL from the previous paragraph as the File name.



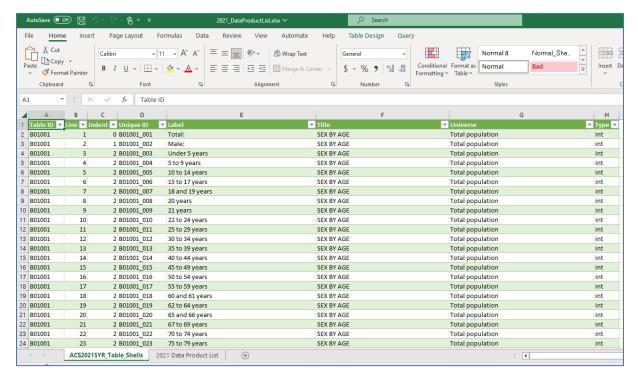
➤ Click on the button that says "Open" or "Import" (and make sure you have no firewall or internet restrictions). A new pop-up window may appear requesting confirmation of anonymous access to the Census website. Click "Connect" if this happens.



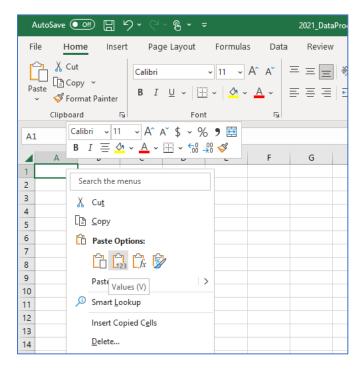
Alternately, if this is not your first time connecting anonymously to the Census website, choosing "Open" or "Import" should directly launch the data loading pop-up window...



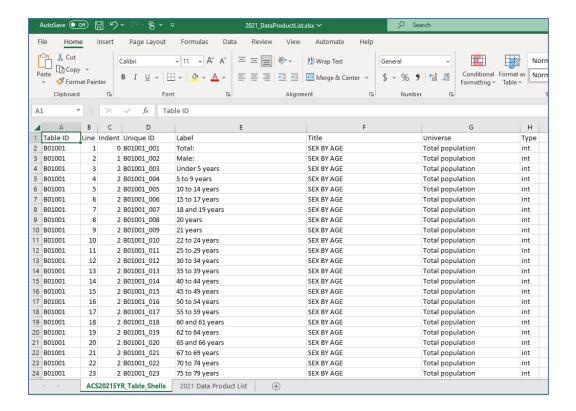
After confirming that the Delimiter is set to "—Custom—" and the pipe symbol "|" appears beneath it, **click on the Load button**. A new worksheet should appear named ACS20215YR_Table_Shells.



If one's internet connection is slow or unreliable, one can optionally copy the entire contents of this worksheet into a new worksheet in the same workbook, using the Paste option for "Values" only.



If copying and pasting into a new worksheet: After the paste is complete, **delete** the original worksheet and rename the new worksheet to have the original's name ("ACS20215YR_Table_Shells").

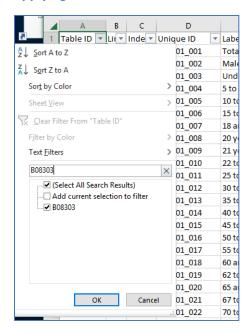


For a given table of interest in the Data Product List, **identify** its Table ID and **apply a filter** for that value in the Table Shells worksheet to see all the attributes available in that table.

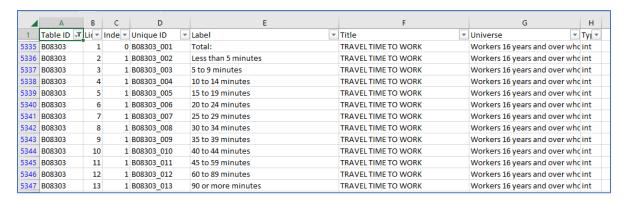
Example: the selected record in the Data Product List is a table of interest with information about commuting times

248 B08018	PLACE OF WORK FOR WORKERS 16 YEARS AND OVER-NOT METROPOLITAN OR MICROPOLITAN STATISTICAL AREA LEVEL	Workers 16 years and over no
282 B08134	MEANS OF TRANSPORTATION TO WORK BY TRAVEL TIME TO WORK	Workers 16 years and over w
284 B08135	AGGREGATE TRAVEL TIME TO WORK (IN MINUTES) OF WORKERS BY TRAVEL TIME TO WORK	Workers 16 years and over w
285 B08136	AGGREGATE TRAVEL TIME TO WORK (IN MINUTES) OF WORKERS BY MEANS OF TRANSPORTATION TO WORK	Workers 16 years and over w
293 B08301	MEANS OF TRANSPORTATION TO WORK	Workers 16 years and over
295 B08302	TIME OF DEPARTURE TO GO TO WORK	Workers 16 years and over w
296 B08303	TRAVEL TIME TO WORK	Workers 16 years and over w
297 B08406	SEX OF WORKERS BY MEANS OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY	kers 16 years and over
299 B08412	SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY	kers 16 years and over w
300 B08501	MEANS OF TRANSPORTATION TO WORK BY AGE FOR WORKPLACE GEOGRAPHY	Workers 16 years and over
302 B08503	MEDIAN AGE BY MEANS OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY	Workers 16 years and over
303 B08505A	MEANS OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY (WHITE ALONE)	White alone workers 16 years

Applying a filter in the Table Shells worksheet using that table's Table ID

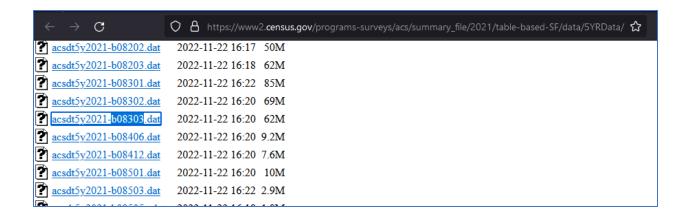


Result in the Table Shells worksheet



When a table is identified that contains demographics of interest to process for linking to the MassGIS processed Census 2020 geography files, **locate** it at the following Census Bureau website: https://www2.census.gov/programs-surveys/acs/summary_file/2021/table-based-SF/data/5YRData/.

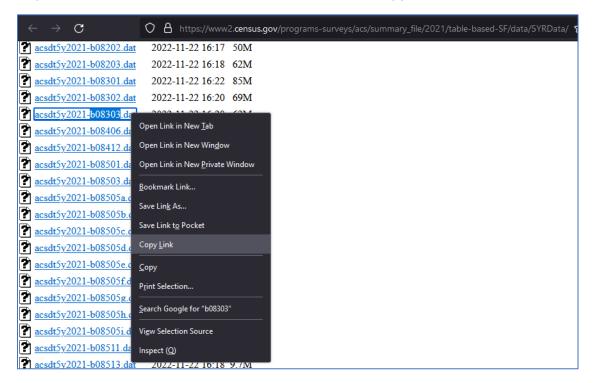
The Table ID is part of the .dat file's name.



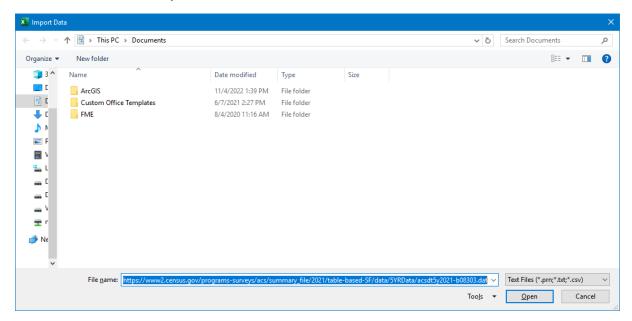
The next steps can take place within the same Excel workbook or a completely new one. This tutorial uses a new workbook to keep each subsequently downloaded ACS demographics table separate from each other.

➤ Open a blank Excel workbook and use the Excel Ribbon Data Tab's "From Text/CSV" option again to load the contents of the .dat file of interest. The .dat file's full URL can be acquired by right-clicking on the file and choosing the "Copy Link" option from within a browser.

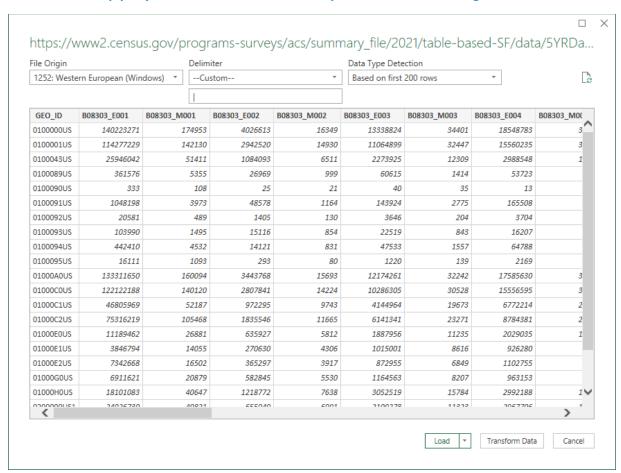
Acquire the URL of the .dat file with the browser function "Copy Link"



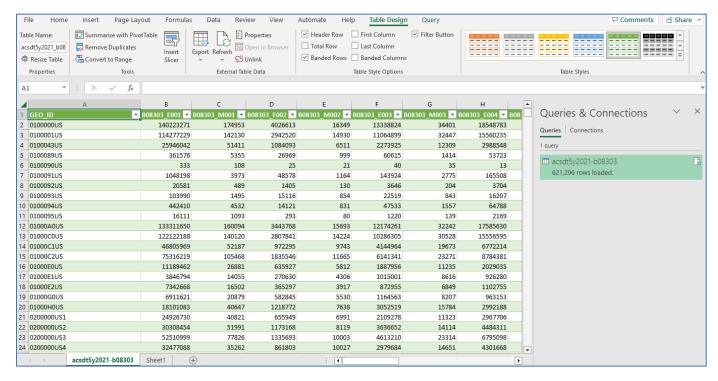
Paste the URL into the Import Data window's File name textbox



Confirm custom pipe symbol delimiter and field interpretation before loading



The loading process can take a significant amount of time since each .dat file contains all the attributes recorded in that table for all levels of geography nationwide, so there can be hundreds of thousands of records for dozens of attributes.



For tables this large, there may be some performance improvements when working without the constraint of an external internet-enabled connection. As previously mentioned, one can optionally copy the entire contents of this worksheet into a new worksheet using the Paste option for "Values" only, delete the original worksheet, and rename the new worksheet to have the original's name.

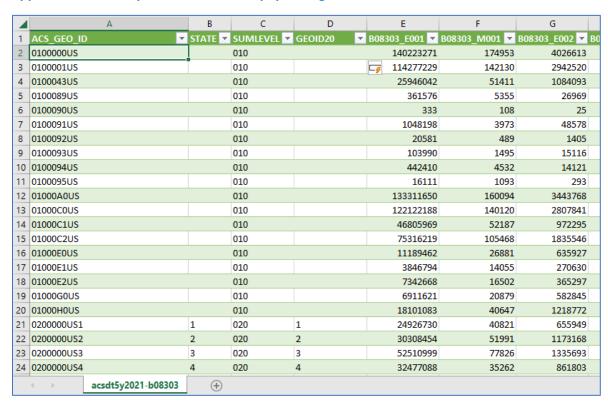
In the worksheet containing the newly loaded .dat file's data, **rename** the first column from GEO_ID to be ACS_GEO_ID. Then insert 3 new empty columns after the ACS_GEO_ID field.

Name the first one STATE, the second one SUMLEVEL, and the third one GEOID20.

	1	A	В	С	D	E	F	G	н
1	ACS GEO ID		_	SUMLEVEL -					B08303 M002 ▼ B08
2	0100000US		JIAIL	JOINILL VILL	GLOIDZU	140223271	174953	4026613	16349
3	010000003		<u> </u>			114277229		2942520	14930
4	0100001US					25946042		1084093	6511
5	0100043US					361576		26969	999
6	0100089US					333		25	21
7	0100090US					1048198		48578	1164
8	0100092US					20581	489	1405	130
9	0100093US					103990		15116	854
	0100094US					442410		14121	831
11	0100095US					16111		293	80
	010003505					133311650		3443768	15693
	01000C0US					122122188		2807841	14224
	01000C1US					46805969		972295	9743
15	01000C2US					75316219	105468	1835546	11665
16	01000E0US					11189462		635927	5812
17	01000E1US					3846794	14055	270630	4306
18	01000E2US					7342668	16502	365297	3917
19	01000G0US					6911621	20879	582845	5530
20	01000H0US					18101083	40647	1218772	7638
21	0200000US1					24926730	40821	655949	6991
22	0200000US2					30308454	51991	1173168	8119
23	0200000US3					52510999	77826	1335693	10003
24	0200000US4					32477088	35262	861803	10027
	4 →	acsdt5y2021-b08303	+						

- In column B ["STATE"], calculate cell B2 to be " = MID(A2, 10, 2) " (without the quotes). This should auto-populate values for records in column B, but if it doesn't, do it manually (usually possible by selecting the first cell with the formula in it and double-clicking on its bottom right hand corner vertex). It's expected the first several records may continue to have empty STATE values because those records reflect national demographics.
- In column C ["SUMLEVEL"], calculate cell C2 to be " = LEFT(A2, 3) " (without the quotes). This should auto-populate values for records in column C, but if it doesn't, do it manually.
- In column D ["GEOID20"], calculate cell D2 to be " = RIGHT(A2, LEN(A2) FIND("US", A2) 1) " (without the quotes). This should auto-populate values for records in column D, but if it doesn't, do it manually.

Appearance of example worksheet after populating the three new columns...



And records further down...

	ACS_GEO_ID	+	STATE -	SUMLEVEL -	GEOID20 ▼	B08303_E001 🔻	B08303_M001 🔻	B08303_E002 ▼ B
198805	1400000US72153750501		72	140	72153750501	1631	405	133
198806	1400000US72153750502		72	140	72153750502	681	151	0
198807	1400000US72153750503		72	140	72153750503	422	136	0
198808	1400000US72153750601		72	140	72153750601	1484	335	0
198809	1400000US72153750602		72	140	72153750602	533	274	0
198810	1500000US010010201001		01	150	010010201001	308	118	48
198811	1500000US010010201002		01	150	010010201002	411	132	6
198812	1500000US010010202001		01	150	010010202001	299	87	0
198813	1500000US010010202002		01	150	010010202002	592	239	2
198814	1500000US010010203001		01	150	010010203001	1455	340	41

Activate a filter on the STATE field to only allow values of "25" to remain. ("25" is the <u>State FIPS</u> code for Massachusetts.) Keep this filter active while selecting the <u>summary level</u> next.

To capture demographics associated with...

- ... towns, activate a filter on SUMLEVEL to only capture values of "060".
- ... tracts, activate a filter on SUMLEVEL to only capture values of "140".
- ... block groups, activate a filter on SUMLEVEL to only capture values of "150".

With both STATE and SUMLEVEL filters active, the visible records should be copied to different worksheets for future use. It is recommended to assign names to those worksheets representative of the geography level captured. For this tutorial, it is assumed that the user wants to isolate and save records for the three levels of Census 2020 geography MassGIS has processed that are compatible with the ACS, and that the selected table has information recorded at each of those levels.

> Create 3 new worksheets in the workbook named "BLKGRPS", "TRACTS", and "TOWNS".

20	02000421161		9272090	16526	4246794	
29	0200043US1		8372089	16536	4246784	
30	0200043US2		16608207	20595	8470533	
31	0200043US3		30558096	37324	15397980	
32	0200043US4		8432547	23628	4360554	
33	02000A0US1		55957212	-55555555	27422185	
34	02000A0US2		62564232	351	30984046	
	← →	acsdt5y2021-b01001	BLKGRPS TR	ACTS TOWNS	+	
Don	du 502 Accas	cibility Investigate				

For each active STATE and SUMLEVEL filter combination, **copy and paste** the visible records from the .dat file's worksheet into the appropriately named destination worksheet based on the SUMLEVEL filter used (BLKGRPS, TRACTS, or TOWNS). It is recommended that the paste operation use the "Values" only option again.

Towns demographics where STATE = 25 and SUMLEVEL = 060

	A	В	С	D	E	F	G	Н	I	J	K
1	ACS_GEO_ID	STATE	SUMLEVEL	GEOID20	B08303_E001	B08303_M001	B08303_E002	B08303_M002	B08303_E003	B08303_M003	B08303_E004
2	0600000US2500100000	25	060	2500100000	0	13	0	13	0	13	0
3	0600000US2500103690	25	060	2500103690	22970	758	795	223	3582	540	3817
4	0600000US2500107175	25	060	2500107175	9541	677	396	142	1126	296	1004
5	0600000US2500107980	25	060	2500107980	4093	448	46	48	367	188	861
6	0600000US2500112995	25	060	2500112995	2103	276	290	145	248	139	361
7	0600000US2500116775	25	060	2500116775	5867	516	289	148	608	128	1089
8	0600000US2500119295	25	060	2500119295	1880	315	51	63	275	95	285
9	0600000US2500123105	25	060	2500123105	13037	705	325	135	1680	354	3076
10	0600000US2500129020	25	060	2500129020	5828	496	353	171	918	323	1174
11	0600000US2500139100	25	060	2500139100	6754	363	64	37	693	201	1016

Tracts demographics where STATE = 25 and SUMLEVEL = 140

	A	В	С	D	Е	F	G	н	1	J	К	L
1	ACS_GEO_ID	STATE	SUMLEVEL	GEOID20	B08303_E001	B08303_M001	B08303_E002	B08303_M002	B08303_E003	B08303_M003	B08303_E004	B08303_M004_B
2	1400000US25001010100	25	140	25001010100	1216	255	256	158	287	96	297	127
3	1400000US25001010206	25	140	25001010206	1503	264	154	100	180	87	310	138
4	1400000US25001010208	25	140	25001010208	522	208	33	44	180	129	76	54
5	1400000US25001010304	25	140	25001010304	998	233	11	17	181	77	199	74
6	1400000US25001010306	25	140	25001010306	882	236	40	61	94	65	86	68
7	1400000US25001010400	25	140	25001010400	1129	285	40	46	281	127	187	129
8	1400000US25001010500	25	140	25001010500	828	217	78	65	75	49	175	90
9	1400000US25001010600	25	140	25001010600	981	207	142	112	235	135	140	81
10	1400000US25001010700	25	140	25001010700	1122	215	148	77	13	22	221	87
11	1400000US25001010800	25	140	25001010800	1758	351	0	13	156	104	367	193
12	1400000US25001010900	25	140	25001010900	2335	348	46	48	211	153	494	222
13	1400000US25001011002	25	140	25001011002	1636	285	151	96	187	141	295	132
14	1400000US25001011100	25	140	25001011100	2688	532	160	140	540	286	663	293
15	1400000US25001011200	25	140	25001011200	1504	350	42	41	191	87	216	94
	4 4000000000000000000000000000000000000	<u></u>		0000000000	500	400				40		

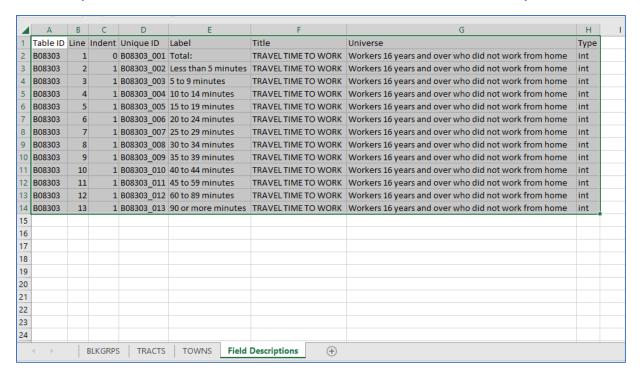
Block Groups demographics where STATE = 25 and SUMLEVEL = 150

4	А	В	С	D	E	F	G	Н	I	J	K	L
1	ACS_GEO_ID	STATE	SUMLEVEL	GEOID20	B08303_E001	B08303_M001	B08303_E002	B08303_M002	B08303_E003	B08303_M003	B08303_E004	B08303_M004
2	1500000US250010101001	25	150	250010101001	395	190	97	113	72	55	111	75
3	1500000US250010101002	25	150	250010101002	136	73	11	18	40	34	28	22
4	1500000US250010101003	25	150	250010101003	226	92	29	38	51	52	72	45
5	1500000US250010101004	25	150	250010101004	187	127	0	13	58	46	50	82
6	1500000US250010101005	25	150	250010101005	272	148	119	109	66	63	36	33
7	1500000US250010102061	25	150	250010102061	456	220	84	91	46	53	108	104
8	1500000US250010102062	25	150	250010102062	489	180	35	48	26	31	176	104
9	1500000US250010102063	25	150	250010102063	558	176	35	46	108	64	26	29
10	1500000US250010102081	25	150	250010102081	224	140	0	13	149	117	0	13
11	1500000US250010102082	25	150	250010102082	204	108	32	44	31	50	47	43
12	1500000US250010102083	25	150	250010102083	94	81	1	3	0	13	29	34
13	1500000US250010103041	25	150	250010103041	477	153	11	17	63	49	109	62
14	1500000US250010103042	25	150	250010103042	251	94	0	13	52	27	46	41
15	1500000US250010103043	25	150	250010103043	270	192	0	13	66	60	44	32

Once the desired Census geography worksheets are populated, one can **delete** the original full nationwide worksheet of demographics from the workbook. Then **save** the Excel workbook with a name that is the Table ID of the ACS table that was processed, or another more intuitive name if preferred.

The native field names assigned to the demographic attributes don't lend themselves to easy interpretation. To facilitate understanding of the ambiguous field names, it is recommended to create an additional worksheet in the workbook, re-name it "Field Descriptions", and populate it with the records from the Table Shells worksheet prepared earlier in the process...

Records copied from Table Shells worksheet filtered on the Table ID of the data file processed



It is important to remember that the "Unique ID" in the Field Descriptions worksheet assigned to each attribute as the basis of its field name appears in pairs in the ACS tables. (e.g., Unique ID B08303_003 is the basis for two attribute names in table B08303... "B08303_E003" and "B08303_M003") The field names that include an "E" after the underscore indicate the field represents the estimated value of that attribute for that geographic feature. The field names that include an "M" after the underscore indicate that the field represents the margin-of-error (MOE) associated with the estimated value of that attribute for that geographic feature.

Optionally, one can attempt to rename the attributes in the processed tables with the information from the Table Shells or Field Descriptions worksheet. For example, B08303_E003 represents the number of workers 16 years old and over who did not work from home and had a travel time to work between 5 and 9 minutes. One possible alternate field name could be "COMMUTE_5_9", and this could also be recorded next to the B08303_003 entry in a new column in the Field Descriptions worksheet to maintain a lookup between the original and replacement field names.

At this stage, one can work directly with the Excel worksheets or export them to a preferable format (dBase tables for use with shapefiles**, file geodatabase tables, enterprise database (e.g., Oracle) tables, etc...). The GEOID20 field in the worksheets should contain the same values found in the GEOID20 field in the MassGIS processed Census 2020 geography and can be used in standard joins and relates in the GIS environment. Make sure that the demographics captured at a particular geography level are only joined or related to the geography layer of the same level (Block groups to block groups, census tracts to census tracts, towns to towns).

** dBase tables are not recommended if the native ACS field names are kept intact. ACS field names are
11 characters long when accounting for the "E" and "M" identifiers needed to determine if a field is an
estimate or a margin-of-error value. dBase tables truncate field names to have a maximum of 10
characters. The dBase table format may be acceptable if the field names are replaced with values 10
characters long or less.

Any technical questions about ACS data should be directed to Census Bureau resources and/or its <u>listed contacts</u>. For additional questions about this customized processing, please direct them to <u>massgismail@mass.gov</u>.